

Hagerman & Colglazier, L.L.C.

ATTORNEYS AT LAW

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Date _____

Full Name: _____

Social _____ DOB _____

Full Name: _____

Social _____ DOB _____

Address: _____ City: _____ State: _____ Zip: _____ County: _____

Phone Number: _____ (h) _____ (w) best time/place to call _____

Email: _____ Emergency Contact: _____ Phone: _____

1. Have you had a prior Chapter 7 or 13 bankruptcy? _____ If yes, when? _____ chapter _____

2. Do you: Have Cash on hand (Not including retirement accounts) CDs, Stocks, Bonds? _____

3. A. Own your home? _____ If yes, what is your 1st mortgage balance/payment? _____ / _____

Have you refinanced your home? _____ If yes, when? _____ With who? _____

Are you current on your mortgage payments? _____ If no, is there a foreclosure? _____

Have you had Foreclosure Proceedings started against you? _____ If yes, when? _____

B. Do you have a 2nd mortgage? _____ Date of 2nd mortgage and with who? _____

2nd Mortgage Payments Amount? _____ Are you behind on your 2nd mortgage payments? _____

C. Rent your home? _____ Monthly Rent? _____ Are you behind on rent? _____

4. Own vehicles? If you have a loan include creditor info, including title loans.

Year: _____ Make _____ 2. Year: _____ Make _____

Model: _____ Miles _____ Model: _____ Miles _____

Creditor: _____ Balance _____ Creditor: _____ Balance _____

Payment: _____ Refi? _____ Payment: _____ Refi? _____

5. Other secured creditors (Furniture Jewelry loans etc.): _____
6. Do you owe student loans? _____ If yes, how much? _____ Mo. Pmnt? _____
7. Do you have any overdraft accounts or bad checks? _____ What Bank? _____
8. Is your paycheck being garnished? _____ By whom? _____
9. Do you have pending lawsuits collection, work comp, personal injury? _____
10. Have you incurred criminal fines? _____ If yes, are they paid? _____ If no, how much? _____
11. Approximately how much do you owe on credit cards? _____ Any Secured _____
12. Approximately how much do you owe on medical bills? _____
13. Are your Income taxes prepared? _____ If yes, refund? _____ If yes, how much? _____
 Have you spent it/How ? _____ Do you owe taxes for past years? _____ How much? _____
14. Do you have any other repossessions', deficiencies, or other loans? _____
15. Do you owe past due child support? _____ To who SRS / Ex? _____
16. Do you have payday loans? _____ How Much? _____
17. Do you have any Credit Union loans? _____ How Much? _____
18. Income: Employer/Salary _____ / _____ Number in Family _____
 Employer/Salary Spouse _____ / _____
19. Do you own a business? _____ Income? _____
20. Credit Counseling Completed? _____
21. Notes (put here any other relevant information)

22. How did you hear about our office?

I/we authorize Shaun Colglazier Huff of Hagerman & Colglazier, LLC to obtain my/ our Credit Report.

Signed _____ Signed _____

